

formerly: Transpacific Broadcast Group International, Inc.

CORPORATE OFFICE: WF SUMMIT ONE TOWER 530 SHAW BOULEVARD, MANDAL UYONG CITY, PHILIPPINES, 1550 TEL. (632) 718-3720, 718-3721, FAX (632) 533-4052 EMAIL: tbgi@tbgi.setph

SATELLITE CENTER: BLDG. 1751 CHICO ST. CLARK SPECIAL ECONOMIC ZONE ANGELES CITY, PAMPANGA PHILIPPINES TEL.: (6345) 599-3042, FAX (6345) 599-3041

October 9, 2012

JANET A. ENCARNACION
HEAD, DISCLOSURE DEPARTMENT
THE PHILIPPINE STOCK EXCHANGE
PSE Center, Exchange Road
Ortigas Complex, Pasig City

Dear Ms. Encarnacion,

In compliance with PSE's requirement, we are sending you herewith SEC Form 17C with the report under SEC Memorandum Circular No. 4-2012.

Very truly yours,

CELINIA PAEL MOCA

SEC	Number	AS095-006755
File N	lumber	

	(Company)
	9th Floor, Summit One Tower,
	530 Shaw Blvd., Mandaluyong
	(Address)
	717-0523
	(Telephone Number)
	December 31
_	(Fiscal Year Ending)
	(Month & day)
	SEC Form 17-C SEC Memorandum Circular No. 4-2012
	(Form Type)
	Amendment Designation (if applicable)
	Amendment Designation (in approach)
	(Period Ended Date)

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

OF THE SECURITIES REGULATION CODE (SRC) AND SRC RULE 17(2)(c) THEREUNDER

October 9, 2012				
Date of Report (Date of earliest eve	nt reported)			
SEC Identification Number AS095	006755_3. BIR Tax Ide	entification No004-513-153		
TRANSPACIFIC BROADBAND GE	ROUP INTERNATIONA	AL, INC.		
Exact name of registrant as specifie	ed in its charter			
Philippines	6	SEC use only		
Province, country or other jurisdiction	on of I	Industry Classification Code:		
9th Floor Summit One Tower 530 Shaw Boulevard, Mandaluyo	ng City			
Address of principal office		Postal Code		
(632) - 717-0523				
Registrant's telephone number, inc	luding area code			
n/a				
Former name or former address, if	changed since last rep	port		
Securities registered pursuant to S	ections 4 and 8 of the S	SRC		
Title of Each Class	Number of Share Outstanding and	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding		
Common	222.019,330	P222,019,330.00		

In reference to SEC Memorandum Circular No. 4, Series of 2012 re: Guidelines for the Assessment of the Performance of the Audit Committee of Companies Listed on the Exchange, Transpacific Broadband Group Int'l. Inc. Audit Committee is still reviewing and processing the suggested guide materials taken from Item 3 Page 4 of SEC Memorandum Circular No. 4 for drafting the Audit Committee Charter. However, the Company adopts and implements best practices in its various functions and procedures to comply with SEC and Philippine Audit Standards.

The Audit Committee has been guided by the Corporate Governance Manual and has implemented certain best practices and standards in various corporate functions and procedures. Currently, Transpacific Broadband Group Int'l. Inc is drafting an audit committee charter to comply with the requirements of SEC.

SIGNATURES

Pursuant to the requirements of the Revised Securities Act, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TRANSPACIFIC BROADBAND GROUP INT'L., INC.

Registrant

PAUL B. SARIA / CIO

Date

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